FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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	OMB APPROVAL										
2	OMB Nur	nber:	3235-0076								
3	Expires:		May 31,2005								
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_	DATE RECEIVED										
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Name of Offering (check if this is an ar	nendment and name has changed, and indicate	e change.)
Promissory Notes		
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 🗵 R	ule 506 Section 4(6) SSED LOE
Type of Filing: New Filing	☐ Amendment	PROCESSED
	A. BASIC IDENTIFICATION DAT	A SEP 1 2 2008
1. Enter the information requested about	the issuer	V
Name of Issuer (☐ check if this is an amer	dment and name has changed, and indicate cl	THOMSON REUTERS
GlanceGuide, Inc.		IUOMOOLL ISE
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
530 Lytton Avenue, 2 nd Floor, Palo A	to, CA 94301	(650) 704-4342
Address of Principal Business Operations	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
530 Lytton Avenue, 2 nd Floor, Palo Al	to, CA 94301	(650) 704-4342
Brief Description of Business		
The restaurant business, food and beve	erage services, food preparation and retail ope	erations.
Type of Business Organization		
★ corporation	☐ limited partnership, already formed	O8059362
☐ business trust	☐ limited partnership, to be formed	
	Month Year	
Actual or Estimated Date of Incorporation	or Organization: 0 1 0 3	★ Actual
Jurisdiction of Incorporation or Organizati		1 U. 1 A. 1
	CN for Canada: FN for other foreign in	urisdiction)

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested of the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ General and/or ☐ Promoter ☐ Beneficial Owner □ Director ■ Executive Officer Managing Partner Full Name (Last name first, if individual) Mohan, Indra Business or Residence Address (Number and Street, City, State, Zip Code) 530 Lytton Avenue, 2nd Floor, Palo Alto, CA 94303 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) □ Director General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ Promoter ☐ Beneficial Owner ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. II	NFOR	MATIO	N AB	OUT OF	FERING					
1.	Has th	e issuer so	old, or doe:	s the issuer	intend to	sell, to	non-acci	edite	d investors	in this off	ering?	Y	/es		No 🗵
	Answer also in Appendix, Column 2, if filing under ULOE.														
2.	2. What is the minimum investment that will be accepted from any individual?											\$; _	N/A	·
3.	. Does the offering permit joint ownership of a single unit?											Y	'es	X i	No 🗆
4.	similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Ful	l Name N/A	(Last nam	ne first, if i	ndividual)											
Bus		r Residenc	ce Address	(Number	and Street,	City, S	tate, Zip	Cod	e)						
			·												
Nai	ne of A	ssociated	Broker or	Dealer											
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٨	(Checi	K "AH Stat AK □	es or che	ck inaiviai AR □	iaistates). CA□	co E			DE 🗆	DC 🗆	FL 🗆	GA [⊔ А	III States
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rui	i Name	(Last nam	ie first, ii i	ndividual)											
Bus	siness o	r Residen	ce Address	(Number	and Street	, City, S	tate, Zip	Cod	e)						
Nai	me of A	ssociated	Broker or	Dealer											
Star	tes in V	Vhich Pers	on Listed	Has Solicit	ed or Inter	nds to S	olicit Pu	rchas	ers	-					
	(Checl	k "All Stat	tes" or che	ck individu	ual states).									🗆 A	All States
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Ful	I Name	(Last nan	ne first, if i	ndividual)										,	
Bus	siness o	r Residen	ce Address	(Number	and Street	, City, S	state, Zip	Cod	e)						
Nai	me of A	ssociated	Broker or	Dealer											
Sta	tes in V	Vhich Pers	on Listed	Has Solicit	ed or Inter	nds to S	olicit Pu	rchas	ers						·
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND	USE OF PRO	CI	EED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities for exchange and already exchanged.		Aggregate		Αn	nount Already
	Type of Security	O	offering Price			Sold
	Debt	\$			\$	
	Equity	\$			\$	
	□ Common ⊠ Preferred	•			•	
	Convertible Securities (including warrants)	\$	350,000.00		\$	250,000.00
	Partnership Interests		0.00	_	\$	0.00
	Other (Specify)		0.00	_	\$	0.00
	Total	s	350,000.00	_	\$	250,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			_	Ψ.	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."		Number			Aggregate oliar Amount
			Investors		(of Purchases
	Accredited Investors		-3-	_	\$	250,000.00
	Non-accredited Investors		-0-	_	\$	0.00
	Total (for filings under Rule 504 only)	-		_	\$	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.					
	Type of Offering		Type of Security		1)	ollar Amount Sold
	Rule 505		N/A	_	\$	N/A
	Regulation A		N/A	_	\$	N/A
	Rule 504		N/A	_	\$	N/A
	Total		N/A	_	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees		C]	\$	
	Printing and Engraving Costs]	\$	
	Legal Fees		[2	₹	\$	1,500.00
	Accounting Fees	.,,	[]	\$	
	Engineering Fees	•••••	□]	\$	
	Sales Commissions (specify finders' fees separately)				\$	
	Other Expenses (identify)				\$	
	Total		[2	₹	\$	1,500.00

	C. OFFERING PRICE, NUM	1BER OF INVESTORS, EX	PEN	ISES A	AND USE OF P	ROCE	EDS			
	b. Enter the difference between the aggre Part C - Question 1 and total expenses fur 4.a. This difference is the "adjusted gross p	nished in response to Part C	– Q	uestio	n		\$	248,500.00		
5.	Indicate below the amount of the adjusted proposed to be used for each of the purpose is not known, furnish an estimate and check total of the payments listed must equal the forth in response to Part C – Question 4.b al									
•					Payments to Officers, Directors & Affiliates			Payments to Others		
	Salaries and fees			\$		_ 🗆	\$			
	Purchase of real estate			\$		🗆	\$			
	Purchase, rental or leasing and installment of	of machinery and equipment		\$			\$			
	Construction or leasing of plant buildings as	nd facilities		\$			\$			
	Acquisition of other businesses (including involved in this offering that may be used it securities of another issuer pursuant to a me	n exchange for the assets or		\$			\$			
	Repayment of indebtedness			\$			\$			
	Working capital			\$		\square	\$	248,500.00		
	Other (specify):			\$			\$			
				\$			\$			
	Column Totals			\$		×	\$	248,500.00		
	Total Payments Listed (column totals added	l)			X \$	241	248,500.00			
		D. FEDERAL SIGNA	ATU	RE						
he wr	e issuer has duly caused this notice to be sign following signature constitutes an undertak tten request of its staff, the information fur le 502.	ing by the issuer to furnish t	to the	U.S.	Securities and	Exchang	ge Co	mmission, upon		
lss	uer (Print or Type)	Signature		<u>–</u>	D	ate	 _			
	GlanceGuide, Inc.	1000			A	ugust <u>2</u>	<u>0</u> , 20	800		
Na	me of Signer (Print or Type)	Title of Signer (Print or T	ype)		ı					
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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE										
ł.		262 presently subject to any of the disqu									
		See Appendix, Column 5, for state response	onse.								
2.	The undersigned issuer hereby undertal Form D (17 CFR 239,500) at such time		of any state in which this notice is filed a notice on								
3.	The undersigned hereby undertakes to issuer to offerees.	furnish to the state administrators, upon	written request, information furnished by the								
4.	Limited Offering Exemption (ULOE) of		s that must be satisfied to be entitled to the Uniform and understands that the issuer claiming the ns have been satisfied.								
	he issuer has read this notification and knowlersigned duly authorized person.	ows the contents to be true and has duly	caused this notice to be signed on its behalf by the								
Iss	suer (Print or Type)	Signature	Date								
	GlanceGuide, Inc.	90007	August <u>20</u> , 2008								
Na	ame (Print or Type)	Title (Print or Type)									

President

Instruction:

Indra Mohan

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	r	•	<u> </u>		PPENDIX						
1 1		2	3			4		5			
]								Disquali	fication		
i					under						
į			Type of security								
ĺ	Intend	to sell						ULG			
Ì	k .	ccredited	and aggregate		Type of i	investor and		(if yes, attach explanation of			
	*		offering price								
· ·		s in State	offered in State			chased in State		waiver g			
	(Part B	-Item 1)	(Part C-Item 1)		(Part C	C-Item 2)	· · · · · · · · · · · · · · · · · · ·	(Part E-	item 1)		
			Promissory			Number of	i	-			
·			Notes to	Number of		Non-		[
			Purchase	Accredited	ļ	Accredited			1		
State	Yes	No	Preferred Stock	Investors	Amount	Investors	Amount	Yes	No		
			Treterred Stock	1111031013	7411100114	1111631013	711100111				
AL									岩		
AK											
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	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Disquali under UL (if yes, explana waiver g (Part E-	State OE attach ation of granted)			
State	Yes	No	Promissory Notes to Purchase Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
WV						· · · · · · · · · · · · · · · · · · ·			
WI									
WY									
PR									

